

AASHTO CPBM Peer Exchange Agenda

Sponsored by the AASHTO and FHWA

Dates: Monday, September 11, 2023, 12:00 PM – 5:30 PM

Tuesday, November 12, 2023, 7:45 AM – Noon

Location: Denver, CO (@ CDOT Headquarters)

State DOTs and other public sector agencies will gather at a peer exchange to focus on improving transportation performance management in their agencies in light of federal requirements and to advance performance management practice. Agencies will share how they are coordinating with both internal and external stakeholders for target establishment, improving biennial federal reporting, and better integrating TPM and transportation asset management (TAM) in their agencies.

Peer Exchange Purpose:

- Advance the state of the performance management practice, including sharing lessons learned about Federal PMF Reporting, internally coordinating for performance management, and aligning performance management and asset management
- Discuss the ingredients for implementing and sustaining good TPM practices
- Gain knowledge of the resources that are available to support TPM monitoring, advancing, and building capacity related to consistency determination
- Share the experience of recent TPM implementation, including the best examples of how agencies are advancing national goals and agency targets through performance-based planning and programming
- Discuss what the next generation of performance management will look like at state DOTs and MPOs and prioritize future initiatives for FHWA, AASHTO, and TRB

A G E N D A

Day 1 – Monday, September 11, 2023

Introductions

Noon – 1:00 pm Lunch available for participants

1:00 - 1:30 pm Welcome, Opening Remarks
Peer Exchange Overview and Objectives
- FHWA, AASHTO, CPBM Leadership

A. Elements of Good Performance Management

Good performance management is a complex set of related activities. It involves people, processes, tools, and financial resources. Agencies will discuss what elements are the most important in advancing performance management practice in times of “Business as UN-Usual.

- 1:30 - 2:30 PM *Agency 1: Deanna Belden, Minnesota DOT – Emerging Performance Measures*
Agency 2: Louis Feagans, Indiana DOT – Using artificial intelligence to drive performance
Agency 3: Alejandra Garcia Acevedo, Colorado DOT – Discretionary grant opportunities and performance management
Agency 4: Rick Scott, Vermont Agency of Transportation – Improving resilience to address climate change
- 2:30 – 3:00 Large Group Discussion
- 3:00 - 3:15 PM Break

B. Coordinating Across Stakeholders

Having effective performance management requires coordination across planning, programming, budgeting, and monitoring both internally and externally. This session will focus on how to improve coordination through a small group exercise.

- 3:15 - 4:45 PM Small Group Exercise.

C. Biennial Federal PMF Reporting

Agencies have had several cycles of federal TPM reporting. This session will start with a presentation of the basics of TPM reporting, followed by a facilitated discussion of how to improve processes. What can be done better on the PMF Form? What resources can help states with meeting the requirements?

- 4:45 – 5:15 *TPM Federal Reporting Basics – Nelson Hoffman FHWA presentation & discussion*
- 5:15 - 5:25 State DOT feedback

Day 1 Wrap Up

- 5:25 – 5:30 Summary of Day 1 Discussion, Ideas to Consider, Overview of Tuesday's Agenda

Day 2 – Tuesday, September 12, 2023

Breakfast and Day 2 Overview

- 8:15 - 8:30 Coffee and Conversation
8:30 – 8:45 Recap Monday’s Agenda and Overview of Tuesday’s Agenda

D. Aligning Performance Management & Asset Management

TAM is a more mature area of practice in most transportation agencies. Better alignment between TAM and TPM programs will bring better performance outcomes for transportation customers and ensure these two disciplines are not working at cross-purposes within agencies. Participants will be invited to share their understanding, challenges, progress made, and ideas for improvements related to TPM and TAM alignment using the fishbowl format.

- 8:45 - 9:45 Fishbowl Exercise – Format will be 10 minutes around each of several sub-themes:
- Making good investment decisions
 - Technology
 - Getting more sophisticated with data
 - Aligning performance management with other disciplines
- 9:45 – 10:00 Break

E. Performance Management Vision for the Future

- 10:00 – 10:30 Pairs exercise with Post-Its

F. How Can We Improve Practice?

The ultimate goal is for agencies to pull all elements together to have a well-aligned performance management program that agency stakeholders understand and follow. In the first part of this session, the sessions from the peer exchange will be used to break into small groups to develop ideas for how practice can improve in a transportation agency. Each group will present their ideas, followed by a large group brainstorming on how to advance practices.

- 10:30 - 11:00 Small group ideas generation
11:00 - 11:30 Group Report Outs
11:30 – 11:45 Prioritization exercise

A prioritization exercise will be conducted on which ideas should be advanced for AASHTO and FHWA consideration. Use World Café approach.

Peer Exchange Wrap-Up

11:45 – Noon Discussion of Key Issues and Future Activities, Summary of Peer Exchange